



TONLY ELECTRONICS HOLDINGS LIMITED

通力電子控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01249)

4 April 2019

Dear Non-Registered Shareholder,

Notification of publication of 2018 annual report and the circular relating to (i) general mandates to issue and repurchase shares; (ii) re-election of directors; (iii) specific mandate to issue share under the restricted Share award scheme; (iv) refreshment of the 10% Share Option Scheme mandate limit; (v) declaration of final dividend; and (vi) notice of annual general meeting on the website of Tonly Electronics Holdings Limited (“the Company”)

We hereby notify you that the above corporate communication (the “Current Corporate Communication”) of the Company, in both English and Chinese, are now available on the Company’s website at <http://www.tonlyele.com>.

You may now access the Current Corporate Communication on the Company’s website.

If you wish to receive a printed copy of the Current Corporate Communication ^(Note), you can complete the enclosed Request Form and return it to the Company’s branch registrar in Hong Kong, Tricor Investor Services Limited, by post using the mailing label provided if posted in Hong Kong. Otherwise, please affix an appropriate stamp if posted outside Hong Kong. The printed copy of the Current Corporate Communication will be sent to you free of charge upon receipt of your request.

Please note that by completing and returning the Request Form to request for the printed copy of the Current Corporate Communication, you have expressly indicated that you prefer to receive all future Corporate Communication(s) of the Company in printed form.

Should you have any queries relating to this notification, please contact the Customer Service Hotline of Tricor Investor Services Limited at (852) 2980 1333 from 9:00 a.m. to 6:00 p.m., Monday to Friday (excluding public holidays).

Yours faithfully,

For and on behalf of

Tonly Electronics Holdings Limited

LIAO Qian

Chairman

Encl.

Note: Corporate Communication(s) refer to any document(s) issued or to be issued by the Company for information or action of holders of securities of the Company, including but not limited to (a) the directors’ report, annual accounts together with a copy of the auditors’ report and, where applicable, the summary financial report; (b) the interim report and, where applicable, the summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form (applicable to Registered Shareholders only).

Request Form

To: **Tonly Electronics Holdings Limited** (“Company”)
c/o Tricor Investor Services Limited
Level 22, Hopewell Centre,
183 Queen’s Road East, Hong Kong

I/We would like to receive a printed copy of 2018 annual report and/or the circular relating to (i) general mandates to issue and repurchase shares; (ii) re-election of directors; (iii) specific mandate to issue share under the restricted Share award scheme; (iv) refreshment of the 10% Share Option Scheme mandate limit; (v) declaration of final dividend; and (vi) notice of annual general meeting (the “Current Corporate Communication”) and all future Corporate Communication(s) ^(Note 1) of the Company ^(Note 2).

Signature: _____

Date: _____

Name: _____ (English)

_____ (Chinese)

(in block letters)

Contact Phone

Number: _____

Notes:

- (1) Corporate Communication(s) refer to any document(s) issued or to be issued by the Company for information or action of holders of securities of the Company, including but not limited to (a) the directors’ report, annual accounts together with a copy of the auditors’ report and, where applicable, the summary financial report; (b) the interim report and, where applicable, the summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form (applicable to Registered Shareholders only).
- (2) By completing and returning this Request Form to request for the printed copy of the Current Corporate Communication, you have expressly indicated that you prefer to receive all future Corporate Communication(s) of the Company in printed form.

(Please cut along the dotted line)

Please cut the mailing label and stick this on an envelope
to return the Request Form to us.
No postage stamp is required for local mailing

Mailing Label

Tricor Investor Services Limited
Freepost No. : 37
Hong Kong